

First Forum of University Presidents

ARCTIC OCEAN Greenland To CANADA NORTH UNITED PACIFIC STATES NORTH ATLANTIC OCEAN OCEAN BRAZIL BOLIVIA SOUTH PACIFIC **OCEAN** ARGENTINA SOUTH ATLANTIC Scale 1:67,000,000 OCEAN

University Presidents of the Americas

united by our commitment to the academic dogma that:

Knowledge is Important

Knowledge is important

the academic mode of thinking:

systematic scepticism

The idea of a University John Henry Newman

Forum Theme

Prosperity and Education:
The Challenge of Cooperation in the AmericasThe Role of Universities

Plenary Session

The Importance of Higher Education in the Development of the Region

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The Importance of Higher Education in the Development of the Region



First Forum of University Presidents

Is Your University Fit for the 21st Century?

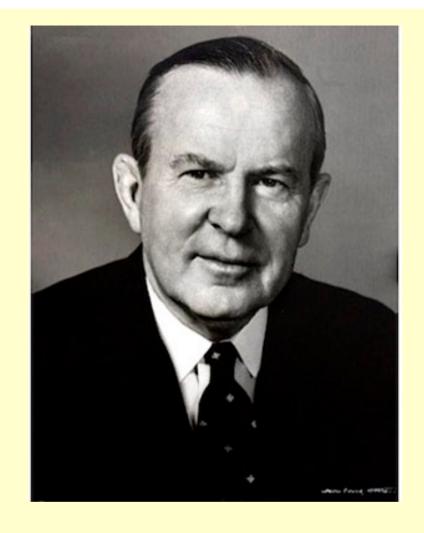
Sir John Daniel & Stamenka Uvalić-Trumbić

Forum Theme

Prosperity and Education:
The Challenge of Cooperation in the AmericasThe Role of Universities

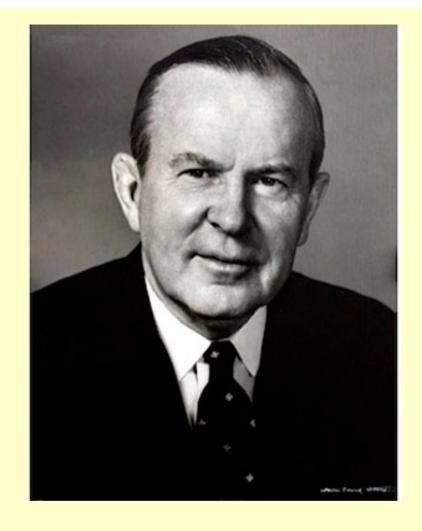
Plenary Session

The Importance of Higher Education in the Development of the Region



Lester B. Pearson
Prime Minister of Canada
1963-68

"How can there be peace without people understanding each other; and how can this be if they don't know each other?"



Lester B. Pearson
Prime Minister of Canada
1963-68

"How can there be cooperation without people understanding each other; and how can this be if they don't know each other?"







The Chilean winter: 2011-13















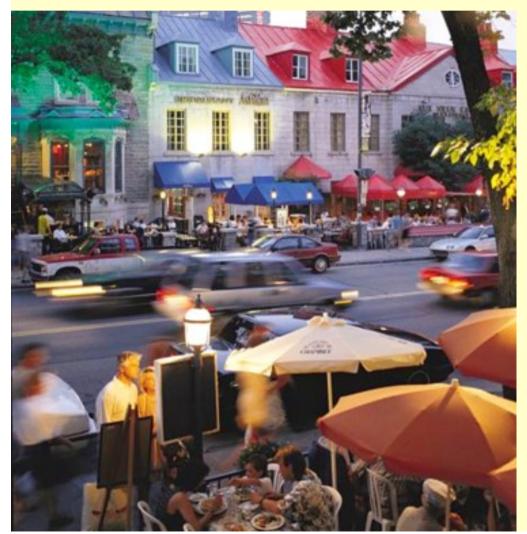


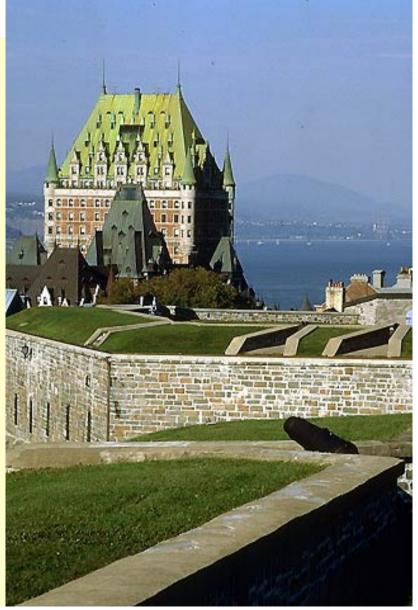














Gilles Boulet (Université du Québec)

Founder:
The Inter-American
Organisation for Higher
Education
(1979)

"I had observed a lack of knowledge and a deplorable lack of collaborative linkages between universities in South and North America"



Gilles Boulet (Université du Québec)

Founder:
The Inter-American
Organisation for Higher
Education
(1979)

There existed great potential for exchange between the institutions that belonged to the same continent. (But) there were not any organizations that managed these institutions as a collective group"





IESALC

Instituto Internacional para la Educación Superior en America Latina y el Caribe



Assistant Director-General for Education 2001-04





Centre for Higher Education in Europe Bucharest CLOSED 2011



'A vociferously contested divide between public and private institutions'



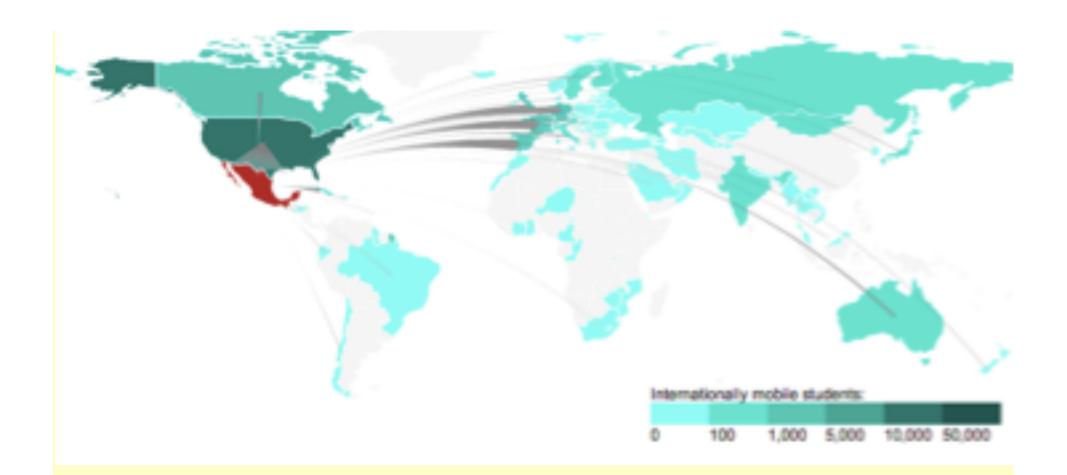




Is For-Profit Higher Education the Future? The Case of Brazil

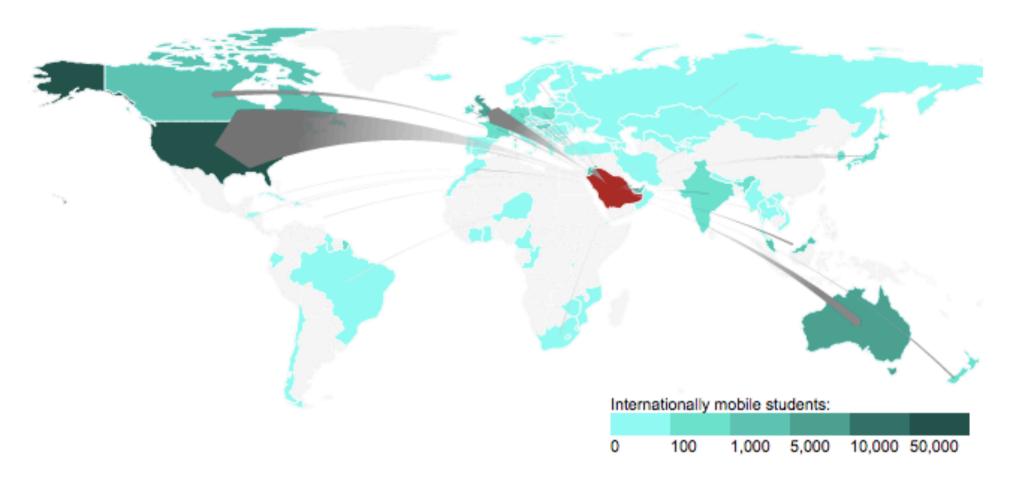
The non-sequitur that because higher education is a public good it should all be provided by the state





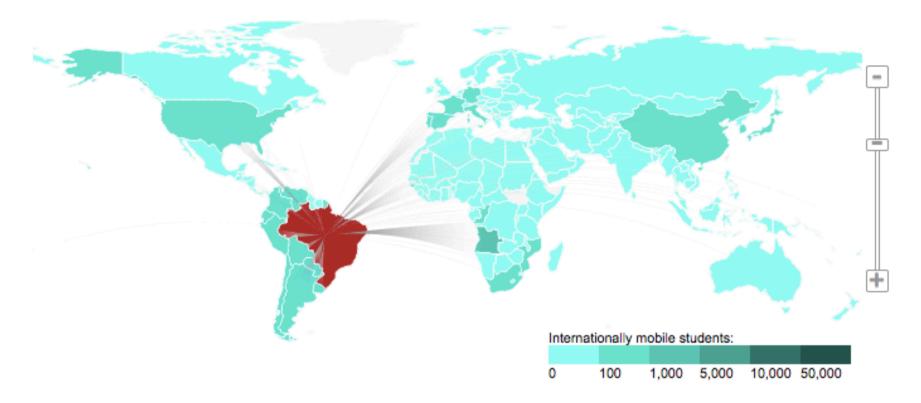
UNESCO INSTITUTE OF STATISTICS Interactive map of student mobility

http://www.uis.unesco.org/Education/Pages/international-student-flow-viz.aspx



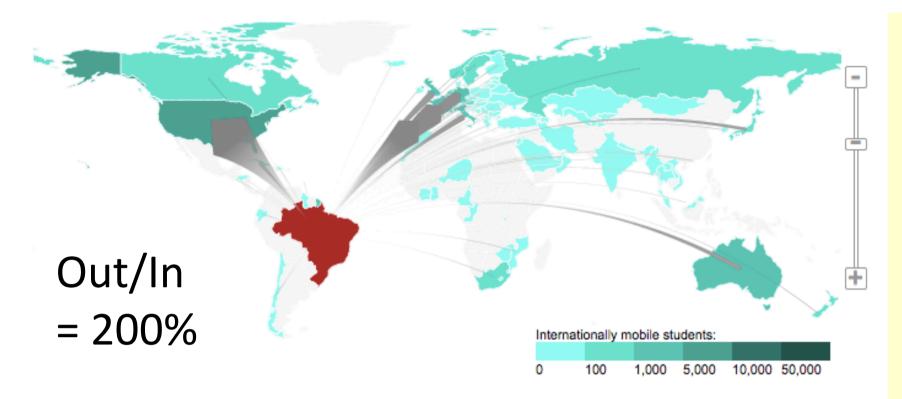
Saudi Arabia

'There are more students from Saudi Arabia studying in both Canada and the US than there are students from the rest of the Americas in either country.



Brazil

Angola 1,675 United States 8,745 Guinea-Bissau 819 Portugal 5,172 Argentina 776 France 4,039 Paraguay 772 Germany 2,149 Cabo Verde 696 Spain 1,541 Portugal 661 United Kingdom 1,301 Peru 615 Italy 1,107 United States 523 Australia 775 Uruguay 491 Cuba 674 Bolivia 427 Japan 585 Chile 371 Switzerland 536 Total number of mobile students hosted 15,221 Colombia 360 Canada 417 (% of total mobile students) 0.4 Dispan 358 Netherlands 203 Inbound mobility rate 0.2	Country of or	igin Destination co	ountry	Key Indicators	
Olilia 514 (Nasiali i Gudialiu) 200	Angola Guinea-Bissau Argentina Paraguay Cabo Verde Portugal Peru United States Uruguay Bolivia Chile Colombia	1,675 United States 819 Portugal 776 France 772 Germany 696 Spain 661 United Kingdom 615 Italy 523 Australia 491 Cuba 427 Japan 371 Switzerland 360 Canada	8,745 5,172 4,039 2,149 1,541 1,301 1,107 775 674 585 536 417	Students abroad: Total number of mobile students abroad (% of total mobile students) Outbound mobility ratio Gross outbound enrolment ratio Students hosted: Total number of mobile students hosted (% of total mobile students)	0.9 0.4 15,221 0.4



Brazil

Country of origin		Destination country		Key Indicators	
Angola	1,675	United States	8,745		
Guinea-Bissau	819	Portugal	5,172		
Argentina	776	France	4,039		
Paraguay	772	Germany	2,149	Students abroad:	
Cabo Verde	696	Spain	1,541	Total number of mobile students abroad	30,729
Portugal	661	United Kingdom	1,301	(% of total mobile students)	0.9
Peru	615	Italy	1,107	Outbound mobility ratio	0.4
United States	523	Australia	775	Gross outbound enrolment ratio	
Uruguay	491	Cuba	674	Gross Galboaria errolment ratio	•••
Bolivia	427	Japan	585	Students hosted:	
Chile	371	Switzerland	536	Total number of mobile students hosted	15,221
Colombia	360	Canada	417	(% of total mobile students)	0.4
Japan	358	Netherlands	203	Inbound mobility rate	0.2
China	314	Russian Federation	200	modula moduly rate	0.2
Italy	263	New Zealand	166		
Germany	254	Austria	140		

Student mobility in the Americas

Number of students going out as % of those coming in:

Ecuador 330%

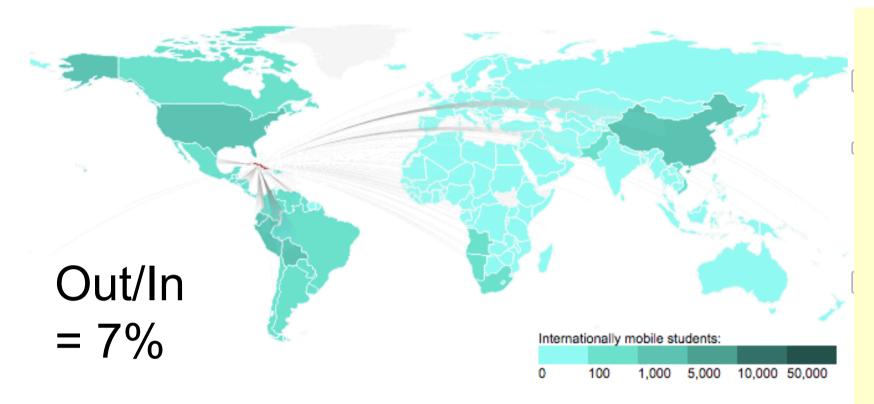
Chile 250%

Brazil 200%

Canada 37%

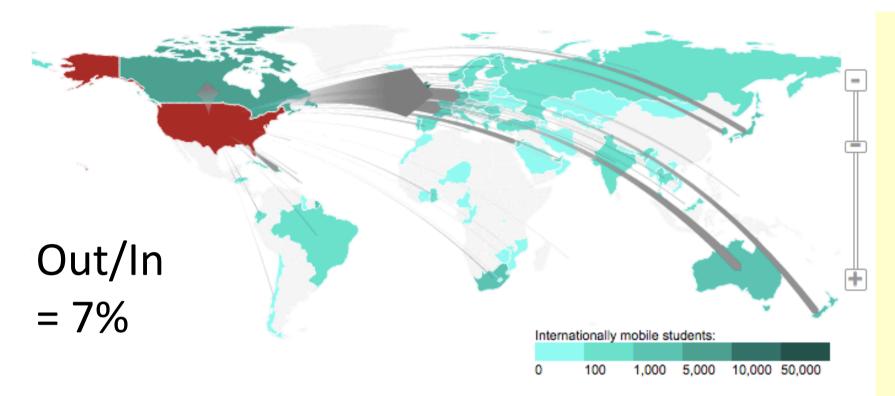
Cuba 7%

USA 7%



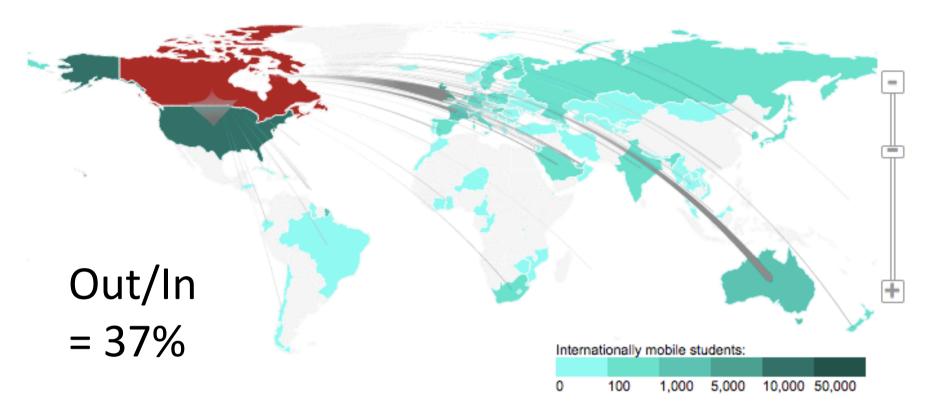
Cuba

Coun	try of origin	Destination of	ountry	Key Indicators	
Bolivia	3,804	Spain	866		
China	1,678	Italy	154		
Ecuador	1,557	France	124		
Peru	1,143	Brazil	97	Students abroad:	
Pakistan	906	Dominican Republic	93	Total number of mobile students abroad	1,785
Mexico	867	Ecuador	92	(% of total mobile students)	0.1
Nicaragua	856	Germany	83	Outbound mobility ratio	0.4
Honduras	803	United States	55	Gross outbound enrolment ratio	0.2
Guyana	790	Belgium	52	Cross outsourid enrollment ratio	0.2
El Salvador	727	Portugal	51	Students hosted:	
Argentina	685	Canada	45	Total number of mobile students hosted	22,754
Brazil	674	Switzerland	43	(% of total mobile students)	0.6
Angola	566	Chile	25	Inbound mobility rate	4.5
Guatemala	506	Viet Nam	16	The state of the s	
Paraguay	501	South Africa	15		
Colombia	454	United Kingdom	12		



United States

Country of orig	in	Destination co	untry	Key Indicators	
China India Korea, Rep. Saudi Arabia Canada Japan Viet Nam Mexico Turkey	210,452 97,120 70,024 33,066 25,978 19,339 15,083	United Kingdom Canada Germany France Australia New Zealand Dominican Republic Japan Israel Korea, Rep.	14,810 7,437 3,959 3,872 2,849 2,225 1,773 1,625 1,486 1,195	Students abroad: Total number of mobile students abroad (% of total mobile students) Outbound mobility ratio Gross outbound enrolment ratio Students hosted:	58,133 1.7 0.3 0.3
Germany United Kingdom Brazil France China, Hong Kong Thailand	9,053 8,897 8,745 7,973 7,780 7,386	South Africa Ireland United Arab Emirates Poland Switzerland Spain	1,156 1,044 978 966 894 853	Total number of mobile students hosted (% of total mobile students) Inbound mobility rate	740,482 21.1 3.5

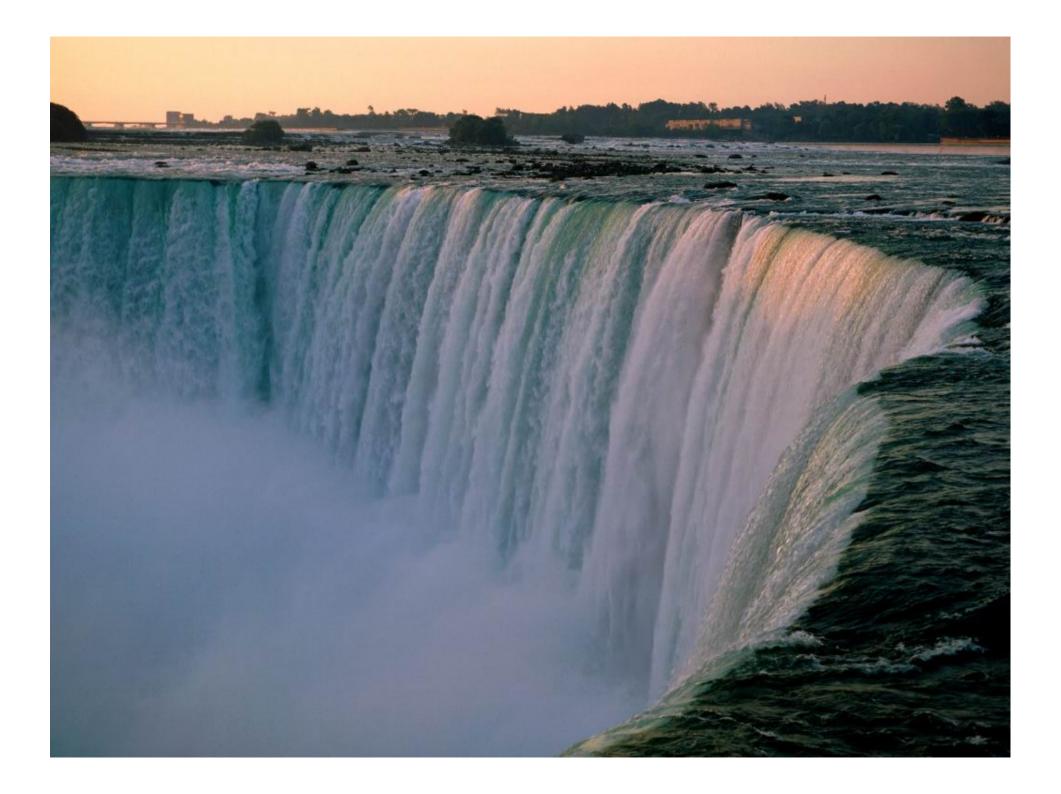


Canada

Country of origin		Destination country		Key Indicators	
China	26,238	United States	25,978		
France	8,325	United Kingdom	6,085		
India	8,142	Australia	3,837		
United States	7,437	France	1,685	Students abroad:	
Korea, Rep.	4,218	United Arab Emirates	763	Total number of mobile students abroad	45,509
Saudi Arabia	3,168	Ireland	705	(% of total mobile students)	1.3
Iran, Islamic Rep.	2,805	Saudi Arabia	603	Outbound mobility ratio	
Nigeria	2,031	Germany	570	Gross outbound enrolment ratio	2.0
Pakistan	1,929	Poland	469	Gross datadaria erirorment ratio	2.0
China, Hong Kong	1,566	Switzerland	468	Students hosted:	
Trinidad and Tobago	1,485	Korea, Rep.	431	Total number of mobile students hosted	120,960
Bangladesh	1,332	New Zealand	400	(% of total mobile students)	3.4
Morocco	1,311	Japan	317	Inbound mobility rate	
Japan	1,311	India	243	modern modelly rate	***
Mexico	1,089	Netherlands	219		



Turbulent and Testing Times for Higher Education





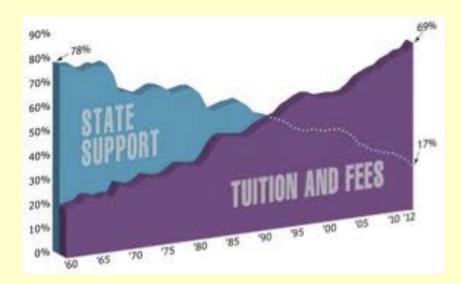
Turbulent and Testing Times for Higher Education



DRIVERS

Work





Financial



APRIL 27FH-MAY 3 KD 2011

Economist com

Britain's shaky economy
Time to scrap affirmative action
Bjorn Kjos, the Viking Stelios
Iran's fake messiahs

Criminal bumblebees

Generation jobless

The global rise of youth unemployment

Idle hands

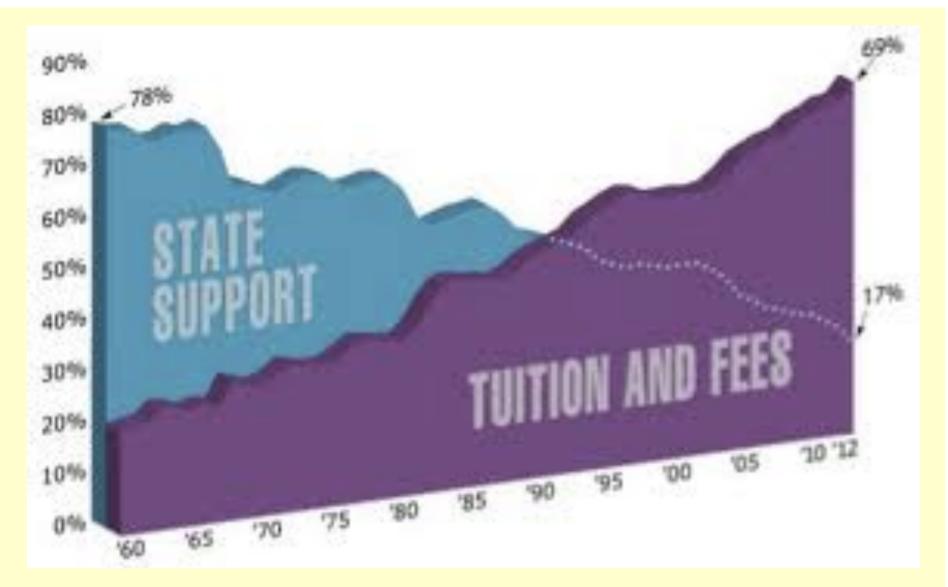
Youth unemployment and inactivity* By region[†], 2012 or latest, m



Sources: OECD; World Bank; The Economist *15-24 year olds not in education †Regions exclude OECD countries ‡Not in education or training Cristovam Buarque



"Be rebels... You are the first generation that faces a future that is less beneficial than the ones your parents looked forward to. You are the first generation where a university diploma does not mean an automatic passport to success. You are the first generation whose diploma will be obsolete long before you retire"



The ups and downs of higher education financing in the USA



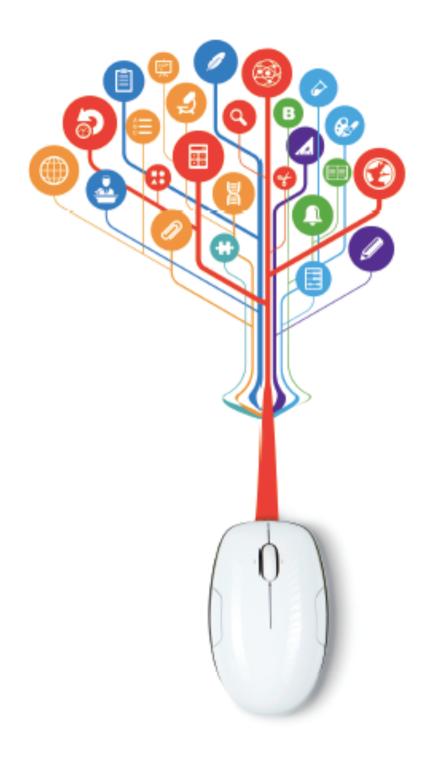
Knowledge the new oil?

US Public Universities

In June 2013, total tuition fees discounts exceeded the total amount paid by parents. This is a 50% reduction from posted rates.



Technology is the Answer! What is the Question?



You need technology strategy





If Harvard leads, let's follow!



Os melhores cursos universitários do Brasil e do mundo ao alcance de todos.

The Brazilian Ministry of Education issues certificates, with students tested at one of 240 test centres nationwide

Future Learn



First Forum of University Presidents

Is Your University Fit for the 21st Century?

Sir John Daniel & Stamenka Uvalić-Trumbić



Stamenka Uvalić-Trumbić





Sir John Daniel

THANK YOU MUCHAS GRACIAS OBRIGADO

For text & slides: www.sirjohn.ca